

Date: 04th June, 2024

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Dear Sir(s),

Sub: Listing of further issue of shares on Preferential Basis pursuant to conversion of warrants - Trading Approval of 1,65,06,000 Equity Shares - Reg

Dear Sir / Madam,

With reference to above captioned subject, we would like to inform that trading approval for 1,65,06,000 equity shares of Re. 1/- each, issued and allotted on Preferential Issue basis to the Promoters, have been granted by National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 04th June, 2024.

We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from 05th June, 2024 as per the details given below:

Sr. No.	Security Description	NSE Symbol	BSE Scrip Code	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Re. 1/- each allotted on Preferential Basis pursuant to conversion of warrants.	APOLLO	540879	EQ	1,65,06,000	282358861 to 298864860	19 th December, 2025

The notice/approval issued by the Exchange in this regard is enclosed herewith.

We request you to kindly take the above on record and bring to the notice of all concerned.

Thanking You

Yours truly

For Apollo Micro Systems Limited

Rukhya Parveen
Company Secretary & Compliance Officer

APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist - 500076, Telangana, India.

Tel No: 040 - 27167000 - 099, Fax No: 040 - 27150820

cs@apollo-micro.com, www.apollo-micro.com

CIN No: L72200TG1997PLC026556

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 41962

June 04, 2024

The Company Secretary
Apollo Micro Systems Limited
Plot No 128/A, Road No. 12,
BEL Road, IDA Mallapur,
Uppal Mandal,
Hyderabad-500076

Kind Attn: Ms. Rukhya Parveen

Dear Madam,

Sub: Listing of further issue on Preferential Basis pursuant to conversion of warrants.

This is with reference to the application for the listing of further issue of 16506000 Equity shares of Re. 1/- each allotted on Preferential Basis pursuant to conversion of warrants made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from June 05, 2024 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Re. 1/- each allotted on Preferential Basis pursuant to conversion of warrants.	APOLLO	EQ	16506000	282358861 to 298864860	19-Dec-2025

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:

<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-site-checklist>

NOTICES

Notice No.	20240604-36	Notice Date	04 Jun 2024
Category	Company related	Segment	Equity
Subject	Listing of new Securities of Apollo Micro Systems Limited		
Content			

Trading members of the Exchange are hereby informed that the under mentioned new securities of Apollo Micro Systems Limited (Scrip Code - 540879) are listed and permitted to trade on the Exchange with effect from **Wednesday, June 5, 2024**.

Security Details	1,65,06,000 equity shares of Re. 1/- each issued at a premium of Rs.17.60/- to Promoters on a preference basis pursuant to conversion of warrants . These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	282358861 to 298864860		
Date of Allotment	03/05/2024		
Issue Price	Rs. 18.60/-		
ISIN	INE713T01028		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	1,65,06,000	282358861 to 298864860	19-12-2025

Sd/-

Sabah Vaze

Senior Manager